



CAPSTOCKS &amp; SECURITIES (INDIA) PVT. LTD.

Research Team

### Recommendations – October 2014

SCRIP	CMP*	Target	P/E	BV	52 week	Industry
					High / Low	
Castrol	436	479	46	10	451/283	Lubricants
Cox & Kings	302	334	10	127	367/127	Travel
Accelya Kale	736	809	13	73	835/541	IT
Speciality Restaurants	151	167	43	64	165/101	Hotels
Canfin Homes	446	491	11	220	498/129	NBFC

\*As on 10 October 2014. Holding period is 6 months. Traders keep a stoploss below 5% of the purchase Price.

### Previous Month Review

SCRIP	Reco	Target	Close*	High	Date	Apr%*	Remarks
Bharat Electronics	2097	2320	2006	2239	16-Sep	6.77	Hold
Exide Industries	175	201	167	183	16-Sep	4.57	Hold
Ashok Leyland	41	48	45	45.70	10-Oct	11.46	Hold
Gujarat Alkalies	218	254	199	223	15-Sep	2.29	Hold
SKS Microfinance	336	380	292	335	15-Sep	-0.30	Hold
NIIT Limited	53	64	53	57.30	23-Sep	8.11	Hold

5.49

**Castrol India Limited** is engaged in the business of manufacturing and marketing of automotive, non-automotive lubricants and related services. The Company operates in two segments: Automotive and Non-Automotive. The Company is also a supplier of technologically metal working fluids and high performance lubricants. The Company markets its automotive lubricants under two brands: Castrol and BP.

**Cox & Kings Limited (C&K)** is an international travel and tours company with operations in 26 countries worldwide. C&K's operations are spread across India, Europe, Australia, the United States, Dubai, Japan and Singapore, selling packaged holidays for leisure travel. Through its Leisure travel business it provides tour operator and destination management services. Its destination management services include ground handling services, which cover all aspects of ground tour arrangements, primarily for customers travelling into Dubai, Europe, India and Singapore.

**Accelya Kale Solutions Limited (Accelya)** is a software solutions provider to the global Airline and Travel industry. Accelya provides software products, managed process,

technology and hosting services. The Company helps airlines manage their financial processes and gain insights on their business performance. REVERA is the Company's suite of solutions that streamline and simplify revenue accounting across passenger, proration, interline cargo and airmail. This business model offers outsourced services on a software platform developed and maintained by Accelya Kale. FinesseMBS is the Company's SIS-compliant solution that streamlines miscellaneous receivables and payables.

**Speciality Restaurants Limited**, is a fine dining operator company. The Company's brand is Mainland China, which serves Chinese cuisine. As of September 30, 2010, it had 62 restaurants and 11 confectionaries. As of December 31, 2010, its Mainland China brand consisted of 29 restaurants across India as well as one in Bangladesh. On September 13, 2013, the Company announced that it has opened a franchise Mainland China, restaurant in Rajasthan. In September 2013, Speciality Restaurants Limited announced that the Company has opened a Mainland China, restaurant located at Phoenix Market City, Chennai. In November 2013, Speciality Restaurants Ltd announced that the Company has opened a Mainland China, restaurant located at F-38, First Floor, Viviana Mall, Next to Jupiter Hospital, Thane (West). In February 2014, Speciality Restaurants Ltd opened new Mainland China and Oh! Calcutta restaurants at Gurgaon.

**Can Fin Homes Ltd.** is engaged in housing finance business. The Company offers a range of products on housing and non-housing, which includes loans for home purchase, home construction, home improvement/extension, and site purchase to individuals and builders and non-housing loans like mortgage loans, personal loans.

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